

CHINA ASIA VALLEY GROUP LIMITED

中亞烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

16 September 2021

Dear Registered Shareholder(s),

Election of Means of Receipt and Language for Corporate Communication

Pursuant to the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited and the Bye-laws of China Asia Valley Group Limited (the "Company") in relation to the corporate communication ("Corporate Communication") of the Company, the Company makes available various options for you to elect for the receipt of Corporate Communication of the Company in the future. Corporate Communication means any document to be issued by the Company for your information or action as defined under Rule 1.01 of the Listing Rules, including but not limited to (a) directors' report, annual accounts together with a copy of auditors' report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

You may choose one of the options set out below:

- (1) to read of all future Corporate Communication published on the Company's website at www.00063.cn (the "Website Version") in place of receiving printed copies, and receive a notification letter (in printed form or in electronic version) of the publication of the Corporate Communication on the website of the Company; or
- (2) to receive the printed English version of all future Corporate Communication only; or
- (3) to receive the printed Chinese version of all future Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communication.

To support environmental protection, save costs and enhance efficient communication between the Company and the Shareholders, the Company recommends you to elect for the Website Version in respect of the Company's future Corporate Communication. To make your election, please mark "X" in the appropriate box in the enclosed reply form (the "Reply Form") (with postage prepaid mailing label at the bottom of the reply form#) and sign and return the same to the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive the enclosed Reply Form or receive a response indicating the objection from you on or before 15 October 2021, you will be deemed to have consented to receiving the Website Version for all the Corporate Communication and only a notification letter (in printed form or in electronic version) of the publication of the Corporate Communication on the website of the Company will be sent to you in the future, until you inform the Company by reasonable prior notice in writing to the Company or the Company's Hong Kong Share Registrar (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by e-mail (Email address: info@chn-graphene.com).

You have the rights at any time to change your choice of language and/or means of receipt of Corporate Communication by sending reasonable prior notice in writing to the Company's Hong Kong Share Registrar. You may also send such notice by e-mail to info@chn-graphene.com. Even if you elect (or are deemed to have elected) the Website Version, if you have difficulties in receiving or gaining access to the Website Version of the Corporate Communication, the Company will upon your request in writing or by email promptly send the printed versions of the Corporate Communication to you free of charge.

Please note that (i) the Website Version of the Corporate Communication in both English and Chinese languages will be available on the Company's website at www.00063.cn and on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk; and (ii) printed copies of the English and Chinese versions of all Corporate Communications will be available from the Company or the Company's Hong Kong Share Registrar upon request.

Should you have any query in relation to this letter, please contact us at (852) 3899 0300 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By order of the Board
China Asia Valley Group Limited
Huang Binghuang
Chairman and Chief Executive Officer

[#] If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.



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Reply Form 回條

To: China Asia Valley Group Limited (the "Company") (Stock Code: 63)

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

致: 中亞烯谷集團有限公司(「本公司/貴公司」) (股份代號:63)

香港中央證券登記有限公司 香港灣仔皇后大道東 183 號 合和中心 17M 樓

本人/我	uld like to receive the Corporate Communication# of the Company ("Corporate Communication") in the manner as indicated below: 剂希望以下列方式收取 貴公司之公司通訊文件#(「公司通訊文件」): mark ONLY ONE "X" of the following boxes)(請從下列選擇中,僅在其中 一個空格 內劃上「 X 」號)
	to read the Website Version of all future Corporate Communication published on the Company's website in place of receiving printed copies, and receive a notification letter of the publication of Corporate Communication on the website of the Company in printed form or in electronic version to my/our email address stated below; OR 瀏覽所有日後在本公司網站登載的公司通訊文件 網上版本 ,以代替印刷本,並收取公司通訊文件已在網上刊發之通知信函之印刷本或電子版本;電子版本請發至本人/吾等下列之電郵地址; 或 <i>Email address</i> 電郵地址
	(Please provide the email address in English Capital Letters and the email address will solely be used for email notification of the release of the Corporate Communication.) (請以英文正楷填寫電郵地址,有關電郵地址僅用作收取公司通訊文件已予發佈之電郵通知。) to receive the printed English version of all future Corporate Communication ONLY; OR 僅收取所有日後公司通訊文件之 英文印刷本;或
1 1	to receive the printed Chinese version of all future Corporate Communication ONLY; OR 僅收取所有日後公司通訊文件之 中文印刷本;或
1 1	to receive both printed English and Chinese versions of all future Corporate Communication. 同時收取所有日後公司通訊文件之 英文及中文印刷本 。
	Contact telephone number 聯絡電話號碼
Signature 簽名	Date 日期

附註: Note

If the Company does not receive this Reply Form or receive a response indicating the objection from you on or before 15 October 2021, you are deemed to consent to receiving the Website Version only. All future Corporate Communication will be sent out in the manner specified in the Company's letter dated 16 September 2021 and we will send you a notification letter (in printed form or in electronic version) of the publication of the Corporate Communication on website. Please provide your email address if you wish to receive notification letter via email. If no email address is provided, a printed copy of notification letter will be sent to you by post when corporate communications is/are posted on the Company's website. 閣下將被視為已同意收取所有日後公司通訊文件網上版本,而本公司將按 2021年 9

倘若本公司於 2021年 10月 15日或之前仍未收到 閣下的回條或表示反對的回覆, 閣下將被視為已同意收取所有日後公司通訊文件網上版本,而本公司將按 2021年 9月 16日之本公司函件內所述之方式向 閣下寄發有關公司通訊文件已在網上刊發的通知信函 (印刷本或電子版本)。如 閣下希望透過電郵收取通知信函,請提供 閣下的電郵地址。如 閣下沒有提供電郵地址,本公司將向 閣下寄發有關已在本公司網站刊載的公司通訊文件的通知信函印刷本。

Shareholders are entitled to change the choice of means of receipt and language of the Company's Corporate Communication at any time by reasonable notice in writing or using email at info@chn-graphene.com to the Company c/o the Company's Hong Kong Share Registrar.

股東有權隨時發出合理的書面通知或以電郵方式到<u>info@chn-graphene.com</u>本公司香港股份過戶登記處,要求更改收取公司通訊文件之語言版本及方式。 For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.

為免存疑,任何在本回覆表格上的額外手寫指示,本公司將不予處理。

- Corporate Communication includes but is not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
 公司通訊文件包括但不限於:(a)董事局報告、年度財務報表連同核數師報告及如適用,財務簡要報告;(b) 中期報告及如適用,中期簡要報告;(c)會議通告;(d)上市文件;
- (e) 通函;及(f)委任代表表格。

00063-1

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此表格時・請將郵寄標籤剪貼於信封上 如在本港投寄,閣下無需支付郵費或貼上郵票。

Get in touch with us 與我們聯繫 Send us an enquiry Rate our service 評價



Contact Us 聯繫我們 www.computershare.com/hk/contact