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中國烯谷集團有限公司
China Graphene Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 63)

POSITIVE PROFIT ALERT

This announcement is made by China Graphene Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on preliminary review of unaudited consolidated management accounts of the Group, the Group is expected to record a substantial increase in profit for the year ended 31 December 2017 by comparing loss for the year ended 31 December 2016 of approximately HK\$44 million. Such increase is mainly attributable to fair value gain on investment properties.

The Company is still in the process of finalizing its annual results for the year ended 31 December 2017. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Company for the year ended 31 December 2017 which may subject to further adjustments.

The Company’s announcement of the audited annual results for the year ended 31 December 2017 is expected to publish by end of March 2018, potential investors are advised to read the results announcement carefully.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China Graphene Group Limited
Zhou Chen
Executive Director

Hong Kong, 8 March 2018

As at the date of this announcement, the Board comprises Mr. Chen Meng and Mr. Zhou Chen as executive Directors; Mr. Li Feng Mao as non-executive Director; and Mr. Wang Song Ling, Mr. Li Jing Bo and Mr. Li Wai Kwan as independent non-executive Directors.