

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Winfoong International Limited
Date Submitted	02/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0063</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.05	HK\$150,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.05	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	l				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$150,000,000.00 :** 

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,819,102,084	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,819,102,084	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(Adoption date:						
25/06/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1,111			1,11		
(1000 1)						
2.N/A						
<u>2.1N/A</u>						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc			N/A			
1	<i></i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.N/A					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		

C		·····		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / / )						
<u>2. N/A</u>							
Stock code (if listed)		· ·					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
3. N/A	× /						
~							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / / )						
4. N/A	( / / )						
Stock code (if listed)					_		
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary charge)			
			Prefere	nary shares) ence shares)		-	
			(	Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

share so is share since issue	Otl	her Movements in	n Issued Share Capital				No of a	No. of new
I. Rights issue       At price : State currency       Issue and allotment date : $(///)$ $(///)$ I. Rights issue       At price : State currency       Issue and allotment (///) $(///)$ EGM approval date: $(///)$ N/A       N/A         I. Open offer       At price : State currency       Issue and allotment (///) $(///)$ I. Open offer       At price : State currency       Issue and allotment (///) $(///)$ I. Placing       At price : State currency       Issue and allotment (///) $(///)$ I. Placing       At price : State currency       Issue and allotment (///) $(///)$ I. Placing       At price : State (Id/mm/yyyy)       Issue and allotment (///) $(///)$ I. Placing       At price : State (Id/mm/yyyy)       Issue and allotment (///) $(///)$ I. Placing       At price : State (Id/mm/yyyy)       Issue and allotment (///) $(///)$ I. Bonus issue       Issue and allotment (///) $(///)$ $(///)$ I. Bonus issue       Issue and allotment (///) $(///)$ $(///)$ I. Bonus issue       Issue and allotment (///) $(///)$ $(///)$ I. Bonus issue       Issue and allotment (///) $(///)$ $(///)$ <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th>shares of issuer issued during the month pursuant</th> <th>shares of</th>		Type of Issue					shares of issuer issued during the month pursuant	shares of
I. Rights issue       At price : State currency       Issue and allotment date : $(///)$ $(///)$ I. Rights issue       At price : State currency       Issue and allotment $(///)$ $(///)$ I. Open offer       At price : State currency       Class of shares issuable $(///)$ N/A       N/A         I. Open offer       At price : State currency       Issue and allotment $(///)$ $(///)$ N/A       N/A         I. Placing       At price : State currency       Issue and allotment $(///)$ $(///)$ N/A       N/A         I. Placing       At price : State currency       Issue and allotment $(///)$ $(///)$ N/A       N/A         I. Bonus issue       At price : State currency       Issue and allotment $(///)$ $(///)$ N/A       N/A         I. Bonus issue       At price : State currency       Issue and allotment $(///)$ $(///)$ N/A       N/A         I. Bonus issue       Class of shares issuable $(///)$ $(///)$ N/A       N/A         I. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ N/A         I. Bonus issue       Issue and allotment $(///)$ $(///)$ $(///)$ $(///)$ $(///)$ $(///)$ $(///)$				Class of shares issueble				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///) $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (//)       Issue and allotment (///) $(///)$ N/A       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///) $(///)$ Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ Issue and allotment (///) $(///)$								
$(dd/mm/yyyy) = \frac{N/A - N/A}{N/A - N/A}$ 2. Open offer At price : State currency = Class of shares issuable (///) (dd/mm/yyyy) = Class of shares issuable (///) (dd/mm/yyyy) = Class of shares issuable (///) (dd/mm/yyyy) = Class of shares issuable (//) = Class of shares is	1.	Rights issue			( / /	)		
2. Open offer At price : State currency $\longrightarrow$ Issue and allotment $(//)$ begin{tabular}{lllllllllllllllllllllllllllllllllll					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							<u>N/A</u>	<u>N/A</u>
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Image: State currency       Class of shares issuable       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       N/A       N/A         Image: State currency       Image: Class of shares issuable currency       Image: Class of shares issuable currency       N/A         Image: State currency       Image: Class of shares issuable currency         Image: State currency       Image: Class of shares issuable currency       Image: Class of shares issuable currency       Image: Class of shares issuable currency       Imag	╞							
EGM approval date: (//)  EGM approval date: (//)  (dd/mm/yyyy)  N/A N/A N/A  N/A N/A  N/A N/A  Class of shares issuable  (Note 1)  Issue and allotment  (//) (d/mm/yyyy)  EGM approval date: (//)  (//)  N/A N/A  N/A N/A  N/A N/A  Class of shares issuable  (Note 1)  Sume and allotment  (//) (d/mm/yyyy)  EGM approval date: (//)  EGM app	2.	Open offer	At price : State	Issue and allotment	( / /	)		
N/A       N/A         N/A			, , , , , , , , , , , , , , , , , , ,	EGM approval date:	( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         M/A       N/A       N/A         Value       Class of shares issuable       N/A         Issue and allotment       ( / / )         Issue       Issue and allotment         Issue       ( / / )         Issue       (							<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A       N/A         4. Bonus issue       Class of shares issuable (/ / )       Issue and allotment (/ / )       N/A         4. Bonus issue       Issue and allotment (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )         EGM approval date: (// )       Issue and allotment (/ / )       Issue and allotment (/ / )       Issue and allotment (/ / )								
EGM approval date:     ( / / )       (dd/mm/yyyy)     N/A       N/A     N/A       N/A     N/A       Variable     N/A       N/A     N/A	3.	Placing	At price : State	Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue	$\left  \right $							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / .	/ )		
	-	currency —	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / .	/ )	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( / .	/ )		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ,	/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / .	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	/ )	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / .	/ )		
			EGM approval date: (dd/mm/yyyy)	( / .	/ )	<u>N/A</u>	<u>N/A</u>

			F	For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
			Total E. (C (Pro	Ordinary shar eference shar (Other cla	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

ıy):
1

N/A

Submitted by: <u>Ho Wing Yan</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.