

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy) :       | 31/10/2013             |                                  |   |  |  |
|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing     | g Limited              |                                  |   |  |  |
|  |                        |                                  |   |  |  |
| Name of Issuer                           | Winfoon                | g Internationa                   | al Limited                                |  |  |
| Date Submitted                           | 06/11/20               | 013                              |   |  |  |
| I. Movements in Authorised Share Capital |                        |                                  |   |  |  |
| 1. Ordinary Shares                       |                        |                                  |   |  |  |
| (1) Stock code : 0063 Descrip            | otion: N/A             |                                  |   |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month      | 3,000,000,000          | HK\$0.05                         | HK\$150,000,000.00                        |  |  |
| Increase/(decrease)                      | Nil                    |                                  | Nil                                       |  |  |
| Balance at close of the month            | 3,000,000,000          | HK\$0.05                         | HK\$150,000,000.00                        |  |  |
| (2) Stock code : <u>N/A</u> Descrip      | otion: N/A             |                                  |   |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month      |                        |                                  |   |  |  |
| Increase/(decrease)                      |                        |                                  |   |  |  |
| Balance at close of the month            |                        |                                  |   |  |  |

| 2. Preference Shares   |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri                               | ption: <u>N/A</u>              |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                          |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month                                |                                |                                  |   |
| 3. Other Classes of Shares                                   |                                |                                  |   |
| Stock code : <u>N/A</u> Descri                               | ption: <u>N/A</u>              |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                          |                                |                                  |   |
| Increase/(decrease)  |                                |                                  |   |
| Balance at close of the month                                |                                |                                  |   |
| Total authorised share capital at the end <i>currency</i> ): | of the month (State            | HK\$15                           | 50,000,000.00                             |

## II. Movements in Issued Share Capital

|  | No. of ord    | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
|  | (1)           | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 2,631,652,084 | N/A           | <u>N</u> /A      | <u>N</u> /A          |
| Increase/ (decrease)<br>during the month | N/A           | N/A           | N/A              | N/A                  |
| Balance at close of the month            | 2,631,652,084 | N/A           | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
Option scheme
Issuer issuer issuer.

| Particulars of share option scheme including EGM |                |                  |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------------|------------------|----------------|--------------|--|--|
| approval date                                    |                | Movement duri    | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and                                 |                |                  |                |              | •  |  |
| class of shares                                  | a              |                  | G 11 1         |              |  |  |
| issuable   | Granted        | Exercised        | Cancelled      | Lapsed       |  |  |
| 1.N/A  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| -  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| _ ( / / )  |                |                  |                |              |  |  |
| shares   |                |                  |                |              |  |  |
| (Note 1)   |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| 2.N/A  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| -  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| ( / / )  |                |                  |                |              |  |  |
| shares   |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| (Note 1)   |                |                  |                |              |  |  |
| 2 NI/A   |                |                  |                |              |  |  |
| 3.N/A  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
|  |                |                  |                |              |  |  |
| _ ( / / )  |                |                  |                |              |  |  |
| shares   |                |                  |                |              |  |  |
| (Note 1)   |                |                  |                |              |  |  |
|  |                | To               | otal A. (Ordin | ary shares)  |  |  |
|  |                |                  | (Prefere       | nce shares)  |  |  |
|  |                |                  | ,              | Other class) |  |  |
| Total funds raised du                            | ring the month | from exercise o  |                | ,            |  |  |
| options (State current                           |                | indin exercise ( | ·•             |              |  |  |
| Trans (State Carrent                             | - 3 /          |                  |                |              |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible in Class and description                 |           | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A  | 8         |                                    |                            |                              |  | -  |
|   |           |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |           |                                    |                            |                              |  |  |
| Subscription price  |           |                                    |                            |                              |  |  |
| EGM approval date (if applicable)                                       |           |                                    |                            |                              |  |  |
| (dd/mm/yyyy))<br>2. N/A   |           |                                    |                            |                              |  |  |
|   | <u> </u>  |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares                                  |           |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                          |           |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                          | ( / / )   |                                    |                            |                              |  |  |
| 3. N/A  |           |                                    |                            |                              |  |  |
| Stock code (if listed)  | <u> </u>  |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                                       |           |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable)                    |           |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  |           |                                    |                            |                              |  |  |
|   | <u> </u>  |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                |           |                                    |                            |                              |  |  |
| Subscription price  |           |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                          | ( / / )   |                                    |                            |                              |  |  |
|   | ( ' ' ' ) |                                    | Гotal С. (Ordin            | nary shares)                 |  | _  |
|   |           |                                    | (Prefere                   | ence shares)                 |  | _  |
|   |           |                                    | (0                         | Other class)                 |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / )   | -  |   |
| shares (Note 1)   |  | <u> </u>  |
| 2. <u>N/A</u>   |  |   |
| -   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   | -  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  | •   |
|   |  |   |

|    | Type of Issue | ·                         |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | J.            |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (dd/IIIII/yyyy)                         |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
| 2. | Open offer    | At price : State          | (Note 1)  Issue and allotment           | ( / / | ) |  |   |
|    |               | At pilee . currency       | date : (dd/mm/yyyy)  EGM approval date: | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            | `     | , | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

| Class of shares issuable  |    | Type of Issue       |                             |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------------|-----------------------------|-------|---|--|---|
| Serip dividend  |    |                     |                             |       |   |  |   |
| Class of shares   |    |                     |                             |       |   |  |   |
| Class of shares   N/A   N/A   | 5. | Scrip dividend      | At price : State currency — | ( / / | ) |  |   |
| Cancellation date : ( / / )   |    |                     |                             | ( / / | ) | N/A  | N/A   |
| Shares  |    |                     |                             |       |   |  |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Fighthalf and the control of shares (dd/mm/yyyy)  Class of shares (fighthalf and the control of shares issuable (fighthalf and the control of shares is shares in the control of shares | 6. |                     |                             | ( / / | ) |  |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares  |    |                     |                             | ( / / | ) | N/A  | N/A   |
| redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable ( / / ) (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Glass of shares issuable ( / / ) (Note 1)   |    |                     |                             |       |   | 2.022  | 2.022   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |    |                     |                             |       |   |  |   |
| Class of shares issuable  | 7. |                     |                             | ( / / | ) |  |   |
| Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)   |    |                     |                             | ( / / | ) | N/Δ  | N/Δ   |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |    |                     |                             |       |   | IVA  | . 17/2  |
| date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  |    |                     |                             |       |   |  |   |
| (dd/mm/yyyy)  | 8. | Consideration issue |                             | ( / / | ) |  |   |
|   |    |                     |                             | ( / / | ) |  |   |
| i de la companya de   |    |                     |                             |       |   | N/A  | N/A   |

|     |  |                                 | F                                       | For Main   | Board  | and GEM lis  | ted issuers   |
|-----|--|---------------------------------|---|--|--------|--|---|
|     | Type of Issue  |                                 |   |  | :      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  |                                 | Class of shares issuable (Note 1)       |  |        |  |   |
| 9.  | Capital reorganisation   |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / /  | )      |  |   |
|     |  |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /  | )      | N/A  | N/A   |
|     |  |                                 | Class of shares issuable (Note 1)       |  |        |  |   |
| 10. | Other<br>(Please specify)  | At price : State currency       | Issue and allotment date : (dd/mm/yyyy) | ( / /  | )      |  |   |
|     |  |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /  | )      | N/A  | N/A   |
|     |  |                                 |   | Ordinary seference seferen | shares |  | -<br>-<br>-   |
|     |  |                                 |   |  |        |  |   |
| To  | otal increase / (decre   | ease) in ordinary shares during | g the month (i.e. Total of A to I       | E):  | (1     | ·  |   |
| T   | ntal increase / (decre   | agsa) in proference charas dur  | ing the month (i.e. Total of A to       | , F).  | (2     | N/A N/A  |   |
|     | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |                                 |   |  |        | N/A  |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (11 any):   |
|---|
| N/A   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Julia Cheng   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.