HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017	
To : Hong Kong Exchanges ar	nd Clearing Limited	

Name of Issuer	China Graphene Group Limited
Date Submitted	01/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>0063</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :	<u>N/A</u>		
			prefe	. of rence ares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month _				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	2,819,102,084	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,819,102,084	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme including EGM	_				the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(Adoption date:						
25/06/2013)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
_ (/ /)_						
shares						
(Note 1)						
o						
3. N/A						
shares						
(Note 1)		T -4-			N1/A	
		Iota	IA. (Ordina			
				ce shares)		
Takal familiana in 1			•	her class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	nency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at close preced mont	e of ing	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. N/A</u>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)					
	<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(//)					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			ce shares)	N/A N/A	-
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
	1	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
2. N/A		
	-	
	1	
	1	
shares (Note 1)		
3. N/A		
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ype of Issue							pursuant thereto	pursuant thereto as at close of the month
Diabto issue			Class of shares issuable (<i>Note 1</i>)			<u> </u>		
Rights issue	At price :	State currency	. ,	()		
				()	NI/A	NIA
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			·		
Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
			EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
	Placing	Placing At price :	Placing At price : State currency	(dd/mm/yyyy) Open offer At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(dd/mm/yyyy) Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (// date : (dd/mm/yyyy)) Placing At price : State currency Class of shares (// date : (dd/mm/yyyy)) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (// date : (dd/mm/yyyy)) EGM approval date: (// date : (dd/mm/yyyy)) Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Bonus issue EGM approval date: (// date : (dd/mm/yyy)) (// date : (dd/mm/yyy))	(dd/mmi/yyyy) Open offer At price : State currency Issue and allotment (/ / / date : (dd/mm/yyyy) Placing At price : State currency Class of shares issuable (Note 1) Placing At price : State currency Issue and allotment (/ / / (dd/mm/yyyy)) Placing At price : State currency Issue and allotment (/ / / (dd/mm/yyyy)) EGM approval date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Bonus issue Class of shares issuable (Note 1) Class of shares (/ / / (dd/mm/yyyy)) Bonus issue Class of shares (/ / / (dd/mm/yyyy)) Class of shares (/ / / (dd/mm/yyyy)) Bonus issue EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / / (dd/mm/yyyy))	(dd/mm/yyyy) Open offer At price : State currency Class of shares	(dd/mm/yyyy)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable (<i>Note 1</i>) Issue and allotment	(/	1)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	1)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1)</i>		
9. Capital reorganisation	lssue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)		
	lssue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shard (Preference shard) (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by:Yuen Wing Kwan
Submitted by. I dell Willy (wall
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet