

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Winfoong International Limited
Date Submitted	04/09/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>063</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.05	HK\$150,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.05	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,631,652,084	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	2,631,652,084	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
(Note 1)						
2.N/A						
2.1N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		т		1 \		
		10	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur		n from exercise o	f			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>	,,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.N/A	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

C				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	(/ /)						
<u></u>							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
<u>3. N/A</u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	(/ /)						
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
(JJJJ)		r	Fotal C. (Ordin	nary shares)			
			(Prefere	ence shares)		-	
			(Other class)		_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	-	
silates (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

	her Movements in	Issued Share Capital				No. of new shares of issuer issued	
	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

5. Serip dividend At price : State currency Class of shares issuable (/// /) 5. Serip dividend At price : State currency Issue and allotment (///) 6. Reparchase of shares Class of shares = repurchased (Note I) 6. Reparchase of shares Class of shares = repurchased (Note I) 7. Redemption of shares Class of shares = redeemed (Note I) 7. Redemption of shares Class of shares = redeemed (Note I) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ultrane) Issue and allottnent (///) 8. Consideration issue At price : State Issue and allottnent (//) 8. Consideration issue At price : Note : (Ultrane) Issue and allottnent (//) 8. Consideration issue At price : Note : (It is the currency issue issue issue issue issue issue is under (//) Issue and allottnent (//) 8. Consideration issue At price : Note : (It is issue issue issue issue issue issue issue is under (//) Issue and allottnent (//) 9. N/A N/A N/A		Type of Issue		F	For Ma	ain Boa	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares N/A N/A 7. Redemption of shares Class of shares								
5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares medeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (/ /) N/A N/A 8. Consideration issue At price : State (urrency —) Class of shares issuable (/ /) N/A N/A 8. Consideration issue At price : State State (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State Class of shares issuable (/ /) Issue and allotment (/ /) Issue (/ /) 8. Consideration issue At price : State EGM approval date: (/ /) Issue and allotment (/ /) Issue (/ /)	_		State	(Note 1)		/)		
Image: State consideration issue At price : State consideration issue At price : State consideration issue At price : State consideration considerati	5.	Scrip dividend						
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///)					(/	/)	<u>N/A</u>	N/A
shares Class of shares								
Image: Conserve production of shares N/A N/A 7. Redemption of shares Class of shares	6.	Repurchase of shares			(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A Issue and allotment (///) EGM approval date:					(/	/)	N/A	<u>N/A</u>
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A Issue and allotment (///) EGM approval date:								
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.			Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/	/)		
<u>N/A</u> <u>N/A</u>					(/	/)	NT (1	NT (1
							<u>N/A</u>	<u>N/A</u>

			I	For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /) (/ /)		
			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) – Issue and allotment	(/ /)		
	(Flease specify)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Ordinary share eference share (Other clas	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A

Submitted by: Julia Cheng
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.